

Be Strategic! Enhance Your Decision-Making Skills with the CSCA

May 22, 2023



Certified in Strategy and Competitive Analysis



The Association of Accountants and Financial Professionals in Business

Webinar Features and CPE Credit

Q&A

Asking Questions







Closed Captioning



The Association of Accountants and Financial Professionals in Business

Today's Presenters





Matt Workman Manager of Strategic Partnerships IMA Matt.Workman@imanet.org Mitra Kleinberg Manager of Strategic Partnerships IMA <u>Mitra. Kleinberg@imanet.org</u>

Panelists



Bryan Henry, CMA, CSCA, CPA, CIA, CRMA, CFE Strategic Sales Engineer Oracle Dawn Browne, CMA, CSCA Controller Rapid Industries, Inc.

Nadia Braaten CMA, CSCA, CPA Director – Financial Reporting & Accounting Hormel





Agenda

1	Why the CSCA?
2	CSCA Exam Details
3	Preparing for the CSCA
4	CSCA Testimonials
5	Q & A

Why the CSCA?







Strategy as a Differentiator

Studies show that businesses that successfully execute strategies outperform those that don't by a factor of 2 to 1.

40% of managers believe the greatest challenge is the failure to align their plans with the Corporate Strategy.

Source: Harvard Business Review



The Need for the CSCA

The CFO team is being challenged to combine skills in strategy, operations, technology, and leadership, as well as accounting and finance, in order to become value creators.

The CSCA complements the strong planning and analysis skills developed by certified accounting and finance professionals, adding strategic perspective and building expertise to drive strategic planning.



Expanded Eligibility

- Offered globally (in English)
- Now available to CMA/CFMs and holders of 60 other certifications.



Invest in Your Success!

Expands thinking and analytical skills

Develops skills in strategic management & competitive analysis

Enhances Business Partnering and leadership abilities

Builds capabilities to grow competitive advantage as technology evolves

Differentiates high-potential professionals from peers

CSCA Details



Key Content Areas



Strategic Analysis



Creating Competitive Advantage Strategy Implementation & Performance Evaluation

Exam Content

Strategic Analysis

Creating Competitive Advantage

Strategy Implementation & Performance Evaluation The strategic planning process

- Environmental scan
- Internal analysis
- Competitive advantage
- Strategy in a global context
- Business-level strategies
- Corporate-level strategies
- Functional-level strategies
- Sustaining competitive advantage
- Analyzing strategic alternatives
- Risk management
- Strategy implementation
- Strategy measurement and organizational performance
- Governance
- Social responsibility
- Ethics

Exam Overview

Testing Windows

- Exam offered in March & September
- Taken at Prometric Testing Centers

Exam structure

- 3 hours
- 60 multiple-choice questions
- 1 case study

Scoring

- Scaled score from 0 to 400
- Passing score = 280 or higher







What Happens After the Exam

• Exam results

o Available 8 weeks after end of testing month

If you pass

- You will receive e-mail notification and then an official Certificate will be mailed to you
- You will earn 30 CPE

If you don't pass

- Performance Report is sent to you ~ 2 weeks after exam results are available
- o Shows topics that need improvement



Preparing for the CSCA





How to Prepare for the CSCA Exam

Learning Resource Materials

- CSCA Candidate Handbook
- Content Specification Outline (CSO)
- Learning Outcome Statements (LOS)
- Reading List
- Resource Guide
- Ratio & Formula Definitions

IMA Strategy and Competitive Analysis Learning Series[®]

5 Online Self-Study Courses*

Practice Question Bank



* Required book: HBR's 10 Must Reads On Strategy.

Let's Try a Few CSCA Questions!



Strategic Analysis

If economies of scale are an industry's primary entry barrier, a new entrant's major risk is

- A. inferior quality of its products.
- B. its inability to produce in a sufficient volume to match the cost advantages of established producers.
- C. its inability to access labor and materials.
- D. its inability to match the innovation of the established firm.

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Creating Competitive Advantage

A global shipping company applied an advanced information technology system to all its operations to ensure timely delivery. The proprietary information technology system is an example of

- A. vertical integration.
- B. market position.
- C. core competency.
- D. operating leverage.

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Strategy Implementation & Performance Evaluation

The balanced scorecard provides an action plan for achieving competitive success by focusing management attention on critical success factors. Which one of the following is not one of the competitive success factors commonly focused upon in the balanced scorecard?

- A. internal business processes.
- B. financial performance measures.
- C. competitor business strategies.
- D. employee innovation and learning.

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Make a Commitment





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Special Offer

1.Purchase package online CSCA Program Fees

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3.Register for the exam and sit during September 2023

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Price

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Included
Included
Included
99

"Strategy is about making choices, trade-offs; it's about deliberately choosing to be different."

-- Michael Porter

CSCA Discussion



Discussion with Three CSCAs





Bryan Henry, CMA, CSCA, CPA, CIA, CRMA, CFE Strategic Sales Engineer Oracle Dawn Browne, CMA, CSCA Controller Rapid Industries, Inc. Nadia Braaten CMA, CSCA, CPA Director – Financial Reporting & Accounting Hormel

Questions and Answers





Bryan Henry, CMA, CSCA, CPA, CIA, CRMA, CFE Strategic Sales Engineer Oracle

Dawn Browne, CMA, CSCA Controller Rapid Industries, Inc. Nadia Braaten CMA, CSCA, CPA Director – Financial Reporting & Accounting Hormel Matt Workman IMA

Mitra Kleinberg IMA





Thank you!



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